

Jill Sherry Video Bio

The favorite part of my work is helping people with their financial and tax matters. When it comes to people doing their tax materials at the end of the year, it's a little overwhelming. And so I really enjoy helping them get through that process in a seamless manner.

I think impacting clients relates to helping them in planning, and so that there's no surprises when they file their tax return and they have maybe taxes due or a large refund. With proper planning we can do that sooner and not have such big fluctuations.

Most of the referrals that I receive for new business come from valued clients that have seen that we are reliable, we get the work done in a timely fashion. And I think they respect that.

What I really enjoy about my work is helping other people and having them appreciate that. And so I get a lot of satisfaction out of being a part of their whole financial tax accounting process.