

Nathan Dreikosen Video Bio

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I get most excited about helping our clients reach some of their long- and short-term goals. And really helping them solve the complex issues that they encounter on both a daily and a more long-term basis because every client comes to us with slightly different goals of where they want to end up and where they're actually starting from. So, it's really an honor to help them understand what it's going to take to get there.

I like to work with my clients on an ongoing and proactive basis because I like to evolve my role with my clients beyond the traditional CPA role and into more of a trusted advisor role. So that when big decisions come up, be that specific to accounting and tax or general business decisions as a whole, I have a seat at the table and can provide my input if it's valued.

I think clients most often come to us looking for a deeper understanding of their financial data and what it really means for them going forward. Each one of them has short-term, long-term goals that they're looking to meet and sometimes they don't always understand exactly how to get there. So, helping them understand what their data says and then, using metrics and benchmarking, helping them improve that data to get them to where they want to be is usually what adds the most value in what the clients that we have are looking for.

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