



**Jason T. Schneider, CPA, CGMA**  
Principal

#### Areas of Expertise

- Business Taxation
- Individual Taxation
- Tax Planning & Compliance
- Strategic Consulting
- Entity Structure
- Business & Practice Startup
- Business & Practice Transitions

#### Industries

- Healthcare
- Family-Owned Businesses
- Professional Service Providers

#### Credentials

- Certified Public Accountant (CPA)
- Chartered Global Management Accountant (CGMA)

#### Education

Colorado State University – Fort Collins

- Bachelor of Science – Business Administration

## Jason T. Schneider, CPA, CGMA

*Principal*

Jason is a Principal at SVA Certified Public Accountants, specializing in strategic consulting for businesses, their owners, and family units.

With a focus on building, maintaining, and transitioning wealth within families, Jason leverages his expertise as a Certified Public Accountant (CPA) and Chartered Global Management Accountant (CGMA) to provide comprehensive education and guidance on critical business decisions.

Jason excels in cultivating strong client relationships and offers proactive advice on taxation, planning, business entity structuring, startup, and transitions. His extensive experience spans taxation, operations, management, and strategy, enabling him to deliver tailored solutions that drive business growth and stability.

Committed to exceptional service, Jason empowers clients to achieve financial success and stability by aligning his insights with their unique needs and goals.

Jason is a member of the Colorado Society of Certified Public Accountants (COCPA) and the American Institute of Certified Public Accountants (AICPA).